

EXHIBIT “B”



CAMPOLO, MIDDLETON & MCCORMICK, LLP

CLOSING STATEMENT

SALE OF

COMMON STOCK

OF

BLUE DIAMOND SHEET METAL, INC.,

DIAM-N-BLU MECHANICAL CORP.,

AND

MIRAGE MECHANICAL SYSTEMS, INC.

CLOSING DATE

AS OF DECEMBER 22, 2020



CAMPOLO, MIDDLETON & MCCORMICK, LLP

SALE OF THE COMMON STOCK OF BLUE DIAMOND SHEET METAL, INC., DIAM-N-BLU MECHANICAL CORP., AND MIRAGE MECHANICAL SYSTEMS, INC.

Parties:

Sellers:

Douglas Belz
22 S. Gillette Avenue
Bayport, NY 11705
Email: rbelz@dnbmechanical.com

Stephen DiMeglio
755 Harbor Lane
Cutchogue, NY 11935
Email: sdimeglio@dnbmechanical.com

James Dvorak
179 Oakwood Avenue
Bayport, NY 11705
Email: jdvorak@dnbmechanical.com

Purchasers:

Meghan LaBella
79 Handsome Avenue
Sayville, NY 11782
Email: mlabella@bdssheetmetal.com

Al LaBella
79 Handsome Avenue
Sayville, NY 11782
Email: albella@bdssheetmetal.com

Counsel for Sellers:

Ruskin Moscou Faltischek, P.C.
East Tower, 15th Floor
1425 RXR Plaza
Uniondale, NY 11556-1425
Attention: Adam P. Silvers, Esq.
Facsimile: (516) 663-6719
Email: asilvers@rmfpc.com

Counsel for Purchasers:

Campolo, Middleton & McCormick, LLP
4175 Veterans Memorial Highway
Ronkonkoma, NY 11779
Attention: Joseph N. Campolo, Esq.
Facsimile: (631) 738-0659
Email: jcampolo@cmmlp.com



Closing Date: December 22, 2020

Purchase Price: \$4,448,250.00

Payment: \$1,482,750.00 to Douglas Belz
\$1,482,750.00 to Stephen DiMeglio
\$1,482,750.00 to James Dvorak

Signature page to follow



CAMPOLO, MIDDLETON & MCCORMICK, LLP

Agreed to and
accepted by:

PURCHASERS:

[REDACTED]
Meghan LaBella

[REDACTED]
Al LaBella

SELLERS:

Douglas Belz

Stephen DiMeglio

James Dvorak

COMPANIES:

BLUE DIAMOND SHEET METAL, INC.

By: [REDACTED]
Name: Al LaBella
Title: Vice President

DIAM-N-BLU MECHANICAL CORP.

By: [REDACTED]
Name: Al LaBella
Title: Vice President

MIRAGE MECHANICAL SYSTEMS, INC.

By: [REDACTED]
Name: Al LaBella
Title: Vice President

Signature page to Closing Statement of Sale of Common Stock

[3542-001/3425298]



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(631) 738-9100 | www.cmnllp.com

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Al LaBella

SELLERS:

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James Dvorak

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By: _____

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Title: Vice President

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By: _____

Name: Al LaBella

Title: Vice President

MIRAGE MECHANICAL SYSTEMS, INC.

By: _____

Name: Al LaBella

Title: Vice President

Signatures page to Closing Statement of Sale of Common Stock

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